

EXHIBIT M

From: Pitman, Ryan G.
Sent: Wednesday, November 28, 2018 10:11 AM
To: Belter, Christopher J.; Black, Martin
Cc: Helm, Katherine; Greenberg, Megan
Subject: RE: BGN LLC - letter re dissolution and liquidators
Attachments: Bio Revised.rtf

Marty,

Here's another item Mr. Herbst provided.

Ryan

From: Pitman, Ryan G.
Sent: Tuesday, November 27, 2018 11:44 AM
To: Belter, Christopher J. ; Black, Martin
Cc: Helm, Katherine ; Greenberg, Megan
Subject: RE: BGN LLC - letter re dissolution and liquidators

Mr. Zucker also provided the following list representative matters:

AMG Liquidating Trust	Liquidating Trustee
Ad National Corporation	Plan Administrator
Allen Foods Liquidating Trust	Plan Administrator
BankUnited Financial Corporation	Plan Administrator
Capital Bancorp	Liquidation Trustee
C-BASS Liquidation Trust	Liquidation Trustee
	Independent Distribution
CIBC World Markets Corporation	Consultant
Distributed Energy Corporation	Creditor Trustee
Drug Fair Group, Inc.	Plan Administrator
Fairmont General Hospital	Liquidating Trustee
Far Hills Creditor Trust	Creditor Trustee
FPMC Fort Worth Liquidating Trust	Liquidating Trustee
General Media	Payment Agent
Johnson Memorial Corporation	Plan Custodian
LMCHH PCP LLC, et al	Plan Administrator
Massapequa General Hospital	Creditor Trustee
TMG Liquidation (The Merit Group, Inc.)	Plan Administrator
NetBank	Liquidating Supervisor
New York Medical Group	Plan Administrator
Oconee Liquidation Trust	Liquidating Trustee
Omna Medical Partners	Liquidation Trustee

Orleans Homebuilders	Unsecured Creditor Agent
Parkway Hospital, Inc.	Creditor Trustee
PFF Bancorp	Liquidation Trustee
Liquidating RGFC (R&G Financial Corp.)	Plan Administrator
Shorebank	Liquidation Trust Administrator
Signal Litigation Settlement Trust	Trustee
Springford Industries, Inc.	Disbursing Agent

From: Pitman, Ryan G.

Sent: Tuesday, November 27, 2018 11:37 AM

To: Belter, Christopher J. <cbelter@goldbergsegalla.com>; Black, Martin <martin.black@dechert.com>

Cc: Helm, Katherine <khelm@dechert.com>; Greenberg, Megan <mgreenberg@goldbergsegalla.com>

Subject: RE: BGN LLC - letter re dissolution and liquidators

Marty,

Please find attached PDFs of the proposed candidates bios, along with a CV from Mr. Zucker. We will send you any other qualification information we receive.

Thanks,
Ryan

Ryan G. Pitman

Partner | DIRECT 716.844.3454 | Ext. 3454
MOBILE 716.261.5314
665 Main Street | Buffalo, NY 14203-1425

From: Belter, Christopher J.

Sent: Tuesday, November 27, 2018 11:27 AM

To: Black, Martin <martin.black@dechert.com>

Cc: Helm, Katherine <khelm@dechert.com>; Pitman, Ryan G. <rpitman@goldbergsegalla.com>; Greenberg, Megan <mgreenberg@goldbergsegalla.com>

Subject: Re: BGN LLC - letter re dissolution and liquidators

Marty

We will provide you with that information.

Chris

Christopher J. Belter

Partner | DIRECT 716.566.5412 | Ext. 5412
MOBILE 716.510.3197
665 Main Street | Buffalo, NY 14203-1425

On Nov 27, 2018, at 11:19 AM, Black, Martin <martin.black@dechert.com> wrote:

Thanks, Chris.

Do you have any bios or other information about the proposed liquidators?

Marty

From: Belter, Christopher J. [<mailto:cbelter@goldbergsegalla.com>]
Sent: Tuesday, November 27, 2018 10:53 AM
To: Black, Martin <martin.black@dechert.com>
Cc: Helm, Katherine <khelm@dechert.com>; Pitman, Ryan G. <rpitman@goldbergsegalla.com>;
Greenberg, Megan <mgreenberg@goldbergsegalla.com>
Subject: BGN LLC - letter re dissolution and liquidators

Marty

Per our discussions last week, on behalf of Givaudan attached is a letter proposing three candidates to serve as the liquidator for the wind up of BGN LLC.

Chris

Christopher J. Belter, Esq. | Partner
cbelter@goldbergsegalla.com

711 3rd Avenue, Suite 1900 | New York, NY 10017
DIRECT 716.566.5412 | Ext. 5412 | OFFICE 646.292.8700 | FAX 646.292.8701
MOBILE 716.510.3197

665 Main Street | Buffalo, NY 14203-1425
OFFICE 716.566.5400

vCard | www.goldbergsegalla.com

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